### ATS— AG Administrator's Electronic Claim Submission

The interface with AG Administrators was included in ATS so submissions could be streamlined. This document shows you how to configure ATS for these submissions; two methods to send a submission and what is stored in ATS after the submission is complete.

\*\* Make sure you mark the "primary" insurance company on the athlete info; "Payor #" = 1. This can be done manually or when the athlete is doing their registration in the portal.

We also recommend setting require fields to ensure that the necessary information is entered both by athlete and staff for the injury claims. For more info check out the <u>Required Fields</u> doc.



Under the Admin—>Site Info screen; on the "Claims/EDI" tab...enter the required info. Unless otherwise noted the email should be claims@agadm.com

We do recommend talking to AG to verify where the claims need to go.

If not already enabled, do make sure you activate the Enable Claim Submission box for your database.



The other option with AG is using the EDI transmission.

Typically, you will use the Standard EDI Submission

Click the button to fill in the EDI fields.

Again, verify with AG where the EDI needs to be sent. If there is any different information they need.

#### **User Profile:**

# Be sure to allow access to submit/print claims for those staff members that will need to submit claims.

This can be found on the Modules tab of the User Profile.

Ad	min Windows Help		
<b>4</b> 4 500	Site Info		
<b>•</b> ••	Users	•	Add a User
	Maintenance	►	Search UsersActive Only
<b>.</b>	Dashboard Statistics		Search All Users (Active & Inactive)
(²) (⊘	Athlete Security Drug Testing	+ +	Multi User Update My User Conv User
•	Athlete Utilities Injury Utilities	+ +	Search Users by Organization Search Users by Region

8	User												X
_ h	formatio	n			Securit	1							
N	ame:	Greg AT			Teams	Modules	En ail Gro	oups Email/Opt	Administrator	Secure Msg	Notes	MSC Forms	• •
(	First Last)	Administrator	🗸 Athletic Trainer	🗌 PRN Staff 🚺		o Report Ac	cess	Allowed	to Submit/Print	Claims	Group E	Emails Allowed	
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		Student	Strength/Condition		U []	ser can See	e All Injuri	es on the Athlete	Details Screen	0			
		O N AT								-			

### ATS— AG Administrator's Electronic Claim Submission



For AG, you must include an injury note in the Injury Desc/How box. This does get put on the injury claim.

Be sure to enter a brief injury note to describe what happened, this goes on the **DS NOT KELFORTHSTICEY** Private Record Card View If you are submitting by email you will see the following information.

If you are submitting by EDI you will not.

Note: After clicking the "Claim" button you will see the prompt asking you about encrypting the PDF. We recommend you do this; and remember the password used. ATS does not store the password...

	ATS		×
Encrypt the PDF document for s in the athlete's file.	ubmission? Note: `	This file will not b	e encypted

As part of the submission process you will be asked if you want to encrypt the submission with a password. We STRONGLY recommend using a password and coordinating this with your contact.

#### After clicking yes or no;

- if you are using MS-Outlook your claim will be attached to an email (#1 on the next page).
- If you are not using MS-Outlook the ATS email screen will be used (#2 on the next page)

## ATS— AG Administrator's Electronic Claim Submission

#1				
	Submission	from ATS - Message (HTML)		? 🗈 🗆 🗙
FILE NESSAGE INSERT OPTIONS FORMAT	TEXT REVIEW ACROBAT			
Calibri • 12 • A* A*	- = ·   🗶 🔮 🦓 🕛 🔽 📝	Follow Up - Q		
Paste $\checkmark$ Format Painter B $I \sqcup $ $\checkmark$ $\land A \lor$ $\equiv$	E = E Address Check Attach Attach Signature	e Attach File Zoom		
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To joe@kefferdevelopment.com				
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Send Bcc				
Subject Submission from ATS				
Attached Attached Attached	2742 2021826 154215164 6376553280.pdf (80 KB)		Send as Adobe Document C	Cloud link Yes No 🕢
5. M. U				
Enter Message Here				
Joe Streckfus, M.Ed., ATC				
Athletic Trainer System				
888-328-2577	A.			
	- <del>6</del> 2	Send Individual Emai	l	^
	To: thett@kefferdev.com		Add Athlete	Add User
	To: rhett@kefferdev.com Subject: Submission from ATS	_	Add Athlete	Add User
	To: rhett@kefferdev.com Subject: Submission from ATS Your Message	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To:       rhett@kefferdev.com         Subject:       Submission from ATS         Your Message       Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: rhett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: rhett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: rhett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: rhett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: hett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Request Delivery Receipt	Add User
#2	To: rhett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: rhett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: hett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete	Add User
#2	To: rhett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Add Athlete Request Delivery Receipt	Add User
#2	To: hett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete	Add User
#2	To: hett@kefferdev.com Subject: Submission from ATS Your Message Enter Message Here	Request Read Receipt	Add Athlete Request Delivery Receipt           Send Message	Add User



After the submission the processes you will see the screen shown to the left. Answering "Yes" updates the submitted date for the injury.

The results are shown below...

To see the claim that was sent:

- 1. Navigate to the documents tab on either the injury or athlete screens
- 2. Select the file
- 3. Click the "View" button.
- 4. The document will be displayed in the PDF viewer.

😫 Athlete - Davis, Crash dinger				
	Archived	Cleared to Play / /	CL CTP Status: Cleare	ed 🗸
Name: Crash ding Davis	~	Team/Sport/Event	Status A Position	n/Dis As Of CT
(First) (MI)	(Last) (Suffix)			
Nickname Pronou	ns 💙	Joe Tech Men Baseball	Active	
PreferName				λλ
Phone: 123456789 Year: 5	Senior 🗸 🕂			
Gender: prefer not to disclose V DOB	1/14/1998 🗸 😋		bl bw Z	
				~ ~ ~
Email: joe@kerrerdevelopment.com	Age 23	Mark for review	Comp Cog Concuss Complete	e 🚺 Card View
Injury Notes/Staff/Msg General Concuss	Evals Medical History Insur	ance Emergency eFiles/Docs/Da	ates dditional Info Medication Str	ength
eFiles Papenwork Athlete Forme Athlete	Portal Dates & Login History			
Paperwork Atriete Points Atriete	Portal Dates & Login History			Desument
Date - Doc Type	Description			A Document
Yr: 2021				IVEW
M. August				Hemore
8/17/2021 0	AG Submission Sent			View
	· Fight			Details
	Email: from los Tech to at	hlata		Print List
	Text Message: Text Mess	age to atblete		To Frend
- M: July				TO EXCEL
7/30/2021 0	Email Sent: test of pword i	d - Davis, Crash dinger		
7/29/2021 0	Athlete Form: Form Create	d - 12 College Sickle Cell with video	Trait Verification Waiver Form	- CovScr
7/29/2021 0	Athlete Form: Form Update	ed - 18 Concussion Symptom Diary		+ CovScr
7/29/2021 0	Athlete Form: Form Create	d - 18 Concussion Symptom Diary		
7/28/2021 0	Athlete Form: Form Create	d - Mental Health Screening		8
7/21/2021 0	Athlete Form: Form Create	d - Upper Extremity Functional Index	(UEFI)	J 🔊 🤍
Record: 4 Of 56				TT AA
	**			
		Kiosk: 8/1	7/2021 10:42 AM Portal: 8/17	7/2021 10:41 AM



#### <u>Note</u>

Full-size example on next page

ADMINIST	HATCHS 610.93	3.0800 310.935.2860 agadministrators.cor	n	
College/Universi	ty Name Joe Te	ch		
Athlete's Name	Davis, Crash		Phone:	
Date of Birth	01/14/1998 9	ex: PND	Cell Phone: +34 6555	)78569
Email Address	joe@kefferdeve	opment.com	La	ist 4 of SS#:
Address 24 Village Park Grove City PA 1	Drive 6127		Additional Address 62 Hartwell Circle Sometown PA 16227	
ACCIDENTINE	ORMATION		Accie	dent Date: 03/17/2022
Sport Joe Tech	Men Baseball		Accie	dent Time: 10:58 AM
Circumstance:	Practice		Type of Injury:	Anterior Cruciate Ligament (ACL) TearPartial Or Complete
Body Part Injure Side Injured Nature of Injury	Dirt d Knee Right Be sure to ent	er a brief injury no	Place of Accider	nt: See Below this goes on the injury report.
INSURANCE	FORMATION			
Does the claima	nt have primary i	nsurance?	Yes	
Insurance Comp	any Name & Add	Iress Blue Cros	s Blue Shield	
Policy Number	Secondary Inst	Philadelpl urance	nia pa 74125 ID# 852369741	